

San Clemente Chamber of Commerce

Form 990 Highlights (2025)

This document provides a summary of key sections from our IRS Form 990, highlighting our mission, programs, and financial transparency.

Included Sections:

- Summary Overview
- Program Accomplishments
- Revenue Sources
- Expense Breakdown
- Leadership & Governance

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2025

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the 2025 calendar year, or tax year beginning, 2025, and ending, 20

B Check if applicable: Address change, Name change, Initial return, Final return/terminated, Amended return, Application pending. C SAN CLEMENTE CHAMBER OF COMMERCE, 1231 PUERTA DEL SOL #200, SAN CLEMENTE, CA 92673. D Employer identification number 95-1451751. E Telephone number (949) 492-1131. F Name and address of principal officer: RICKY RODRIGUEZ, Same As C Above. G Gross receipts \$ 795,840. H(a) Is this a group return for subordinates? Yes No (X) No. H(b) Are all subordinates included? Yes No. I Tax-exempt status: 501(c)(3) (X) 501(c) (6) (insert no.) 4947(a)(1) or 527. J Website: WWW.SCCHAMBER.COM. K Form of organization: (X) Corporation, Trust, Association, Other. L Year of formation: 1980. M State of legal domicile: CA.

Part I Summary

Table with 22 rows and 3 columns. Rows include: 1 Briefly describe the organization's mission or most significant activities: The San Clemente Chamber of Commerce supports the business community by providing the forum to help businesses build important community connections to enable them grow prosperous businesses. 2-7a Activities & Governance. 8-12 Revenue. 13-19 Expenses. 20-22 Net Assets or Fund Balances. Columns: Description, Prior Year, Current Year.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer RICKY RODRIGUEZ, Date, Treasurer. Preparer's name: Joseph Mark Olson, Signature: Joseph Mark Olson, Date, Check self-employed, PTIN: P01057501. Firm's name: J MARK OLSON CPA INC, Firm's address: 16 CAMINO LOZANO, SAN CLEMENTE, CA 92673, Firm's EIN: 20-8859871, Phone no.: 9492919211.

May the IRS discuss this return with the preparer shown above? See instructions. (X) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

The San Clemente Chamber of Commerce supports the business community by providing the forum to help businesses build important community connections to enable them grow prosperous businesses.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 137,324. including grants of \$) (Revenue \$ 166,422.)

Fiesta Music Festival. This annual celebration, which began in 1953, has become the city's largest family-friendly summer party. With Avenida Del Mar closed to traffic, downtown offers a bustling epicenter of live music, delicious food booths, marketing expos, arts and crafts vendors, kids' activities, games and exhibits.

4b (Code:) (Expenses \$ 38,300. including grants of \$) (Revenue \$ 230,075.)

The Rising Star Program celebrates high school students who demonstrate exceptional character and resilience.

The Futures™ Program is a hands-on, career-focused initiative designed to connect high school students with real-world industries and local employers.

4c (Code:) (Expenses \$ 36,971. including grants of \$) (Revenue \$ 81,122.)

Other events which include the annual meeting and awards luncheon, mixers, state of the city luncheon and community outreach.

4d Other program services (Describe on Schedule O.) **See Schedule O**

(Expenses \$ 28,447. including grants of \$) (Revenue \$ 104,398.)

4e Total program service expenses **241,042.**

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants, and Other Similar Amounts	1a Federated campaigns	1a					
	b Membership dues	1b	202,431.				
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f					
	g Noncash contributions included in lines 1a-1f	1g					
	h Total. Add lines 1a-1f		202,431.				
	Program Service Revenue	2a <u>Special Programs</u>		Business Code			
			900099	230,075.	230,075.		
b <u>Fiesta Music Festival</u>			812900	166,422.	166,422.		
c <u>Taste of San Clemente</u>			812900	104,938.	104,938.		
d <u>Other Events and Meetings</u>			812900	81,122.	81,122.		
e							
f All other program service revenue							
g Total. Add lines 2a-2f			582,557.				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			10,852.	10,852.		
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6a Gross rents	6a	(i) Real				
			(ii) Personal				
	b Less: rental expenses	6b					
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
	7a Gross amount from sales of assets other than inventory	7a	(i) Securities				
			(ii) Other				
	b Less: cost or other basis and sales expenses	7b					
	c Gain or (loss)	7c					
d Net gain or (loss)							
8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	8a						
b Less: direct expenses	8b						
c Net income or (loss) from fundraising events							
9a Gross income from gaming activities. See Part IV, line 19	9a						
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10a Gross sales of inventory, less returns and allowances	10a						
b Less: cost of goods sold	10b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue	11a		Business Code				
	b						
	c						
	d All other revenue						
	e Total. Add lines 11a-11d						
12 Total revenue. See instructions			795,840.	593,409.	0.	0.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX.

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	90,000.	54,900.	28,800.	6,300.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages	271,149.	166,347.	87,645.	17,157.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	7,349.	4,502.	2,370.	477.
9 Other employee benefits	27,923.	17,106.	9,003.	1,814.
10 Payroll taxes	28,373.	17,382.	9,148.	1,843.
11 Fees for services (nonemployees):				
a Management				
b Legal				
c Accounting	14,079.		14,079.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.)	12,193.	7,925.	3,658.	610.
12 Advertising and promotion	6,000.	3,900.	1,800.	300.
13 Office expenses	14,443.	9,388.	4,333.	722.
14 Information technology				
15 Royalties				
16 Occupancy	15,768.	10,249.	4,731.	788.
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	6,649.			
23 Insurance	3,510.	2,282.	1,053.	175.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a <u>Program Services Fiesta Music</u>	137,324.	137,324.		
b <u>Special Programs</u>	38,300.	38,300.		
c <u>Program Svc Other Events & Mt</u>	36,971.	36,971.		
d <u>Program Services Taste of SC</u>	28,447.	28,447.		
e All other expenses	29,218.	21,005.	7,039.	1,174.
25 Total functional expenses. Add lines 1 through 24e	767,696.	556,028.	173,659.	31,360.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) SUSAN J LANTZ CEO	40 0				X		90,000.	0.	0.	
(2) CHRIS AITKEN Director	1 0	X					0.	0.	0.	
(3) NICK BUCHANAN Director	1 0	X					0.	0.	0.	
(4) LANCE LARSON Director	1 0	X					0.	0.	0.	
(5) RICK DIVEL Director	1 0	X					0.	0.	0.	
(6) BURTON BROWN Director	1 0	X					0.	0.	0.	
(7) JESSICA REITER-FLAX Director	1 0	X					0.	0.	0.	
(8) MARY RAMPONE Director	1 0	X					0.	0.	0.	
(9) DON KINDRED Director	1 0	X					0.	0.	0.	
(10) MANNY ROMERO Director	1 0	X					0.	0.	0.	
(11) RICKY RODRIGUEZ CFO	2 0			X			0.	0.	0.	
(12) JIM WYNNE PAST CHAIR	1 0			X			0.	0.	0.	
(13) JENNIFER ELLIOTT CHAIRWOMAN	2 0			X			0.	0.	0.	
(14) TYLER BODEN CHAIR ELECT	2 0			X			0.	0.	0.	